

PROFICY®SOFTWARE & SERVICES

PROFICY iFIX HMI/SCADA

OPC UA Server for iFIX



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OPC UA Server for iFIX

This help system describes the OPC Unified Architecture (UA) Server for the iFIX product. It includes the following sections:

- Overview of the OPC UA Server
- OPC UA Server Configuration Tool
- Security Settings for the OPC UA Server
- Alarms and the iFIX OPC UA Server
- Tag Types and Attributes
- Advanced

Overview of the OPC UA Server

The iFIX OPC UA Server implements OPC Unified Architecture (UA), which is a secure, scalable, multi-platform communication protocol. The iFIX OPC UA Server allows OPC UA Clients to access data and alarms in the iFIX database.

For example, you can use the OPC UA Server to share data in the iFIX Database with applications on your plant floor, with analytic tools, or with Enterprise Resource Planning (ERP) systems via OPC UA client interfaces.

As an add-on component to iFIX, the iFIX OPC UA Server only runs when enabled, and when a valid certificate has been issued to the server (OPC UA applications need certificates to communicate if communication, privacy, and authentication are enabled). iFIX requires a restart after any change to OPC UA Server configuration.

For more detailed information on the OPC UA Server, refer to the following sections:

- Features of the OPC UA Server
- Limitations of the OPC UA Server
- <u>Architecture Overview</u>

Features of the OPC UA Server

The main features provided by the iFIX OPC UA Server include:

- OPC UA clients can read, write, and subscribe to changes in iFIX runtime database tags.
- OPC UA clients can subscribe to, view, and acknowledge alarms from the iFIX OPC UA Server.
- OPC UA clients can browse the iFIX tag database and alarm areas.
- OPC UA clients can subscribe to iFIX alarms by alarm area, or subscribe for all available alarms.
- A graphical user interface for OPC UA Server configuration.
- Privacy and integrity for information sent over the network ensured by the OPC UA protocol.
- Support for the OPC UA 1.04 specification for iFIX data and alarms.
- Support for centralized certificate management via the OPC UA GDS (Global Discovery Server) API.

Limitations of the OPC UA Server

In general, limitations for the iFIX OPC UA Server include:

- The OPC UA Server and the OPC UA Configuration tool is only supported on the SCADA Server. Neither are supported on an iClient (View node) or Remote Desktop (Terminal Server) session.
- The OPC UA Server provides data and alarms only from the SCADA Server on which it is running. It does not provide access to data and alarms from other iFIX SCADAs.
- The Enhanced Failover feature is not supported for iFIX OPC UA Server. The OPC UA server

will provide data and alarms for the local SCADA only, regardless of its Active/Inactive failover state.

- The Electronic Signature feature is not supported for OPC UA Server access.
- Historical OPC UA data sources are not supported.
- OPC UA clients will not be able to perform alarm shelving; they will only be able to view the shelved state and changes to the state.
- The OPC UA Server cannot monitor more than 32,000 tag fields at a time.

Architecture Overview

OPC Unified Architecture (UA) is a robust, scalable, flexible, and secure protocol used for exchanging information between industrial automation and control systems, and is well suited for IoT (Internet of Things) applications. OPC UA replaces the widely used OPC DCOM based standard (also called OPC Classic) and is designed to interoperate with existing OPC Classic installations. OPC UA is a true industrial interoperability standard for the Internet age.

Both OPC and OPC UA were developed by the not-for-profit OPC Foundation, which makes specifications for OPC UA available. For more detailed information on OPC UA, refer to the OPC Foundation web site: https://opcfoundation.org/

How the iFIX OPC UA Works



Applications that use the OPC UA protocol have a client/server relationship. You can think of the iFIX OPC Servers as being producers of information, and OPC clients as being consumers:

- The *iFIX OPC UA Server* has data and alarms which are made available to other computers.
- The OPC UA client connects to the iFIX OPC UA Server to gain access to the data and alarms.

Since the OPC UA Server and OPC UA client are simply programs or applications, they can run on the same computer or different computers.

iFIX OPC UA Server Configuration

Configuration of the server includes server identification, logging setup, alarm setup, security setup, certificate configuration (self-signed or through a Global Discover Server (GDS)), and trust list management. When configuring the iFIX OPC UA Server you should review these sections:

- Quick Start
- OPC UA Server Configuration Tool

iFIX OPC UA Configuration Workflow

The following figure illustrates the workflow for configuring your OPC UA Server. For detailed steps, refer to the <u>Quick Start.</u>



Quick Start

To configure the OPC UA Server in iFIX:

- 1. From the ribbon bar on iFIX WorkSpace, select the Applications tab.
- 2. Select OPC UA Configuration. The Server Configuration Tool appears.
- 3. On the Server tab, select the Server Enabled option.
- 4. Review the default settings for port, network address, logical host name, instance name and other associated application information. Make changes as needed. The network address must be the computer name or an IP address, as this represents how clients will locate the OPC UA server. It is suggested to use the iFIX SCADA node name as the Instance name, but is not necessary.
- 5. On the Certificate tab, select Generate Self-Signed.
- 6. Optionally, on the Logging tab, review the logging settings. If the default level of logging is not detailed enough, you can change this value, but use caution in doing so. Using the highest levels of logging results in very verbose logging, and may impact performance and client connectivity. If you do select the highest level of logging, be sure to also enable the Optimize Log Output option to reduce disk access.
- 7. Optionally, on the Security tab, review the security settings.
- 8. Optionally, on the Alarms tab, select the Alarms Enabled option. Leave the defaults.
- 9. Select Save and Exit to save all your changes.
- 10. Restart iFIX. You must restart iFIX for your changes to take effect, as the OPC UA Server will start when iFIX starts.
- 11. After iFIX starts, using the Windows Task Manager, confirm that iFixUaServer.exe is a running process. If it is not there, check the iFixUaServer.log file in LOCAL\Logs folder.
- 12. Attempt to connect using an OPC UA Client with the server's URL. The first time you connect, a message will appear to trust the server certificate (depending upon the OPC UA client you are using, this message and how you trust the server can differ).
- 13. Trust the server certificate.
- 14. Try to connect the client again. The connection should be rejected with a BadSecurityChecksFailed error because the server still needs to trust the client.
- 15. On the iFIX Server, in the OPC UA Server Configuration Tool, click the Trust List tab.
- 16. Select the client's certificate and then select Trust.
- 17. Test the connection again.

NOTE: The iFixUaServer.exe application does not need to be in the iFIX task list. It runs with iFIX on startup automatically (and shuts itself down immediately if it is not enabled or if it does not have a self-signed or GDS-signed certificate generated).

OPC UA Server Configuration Tool

The Server Configuration tool contains the following tabs:

- Server
- Logging
- Security
- Alarms
- Certificate
- Trust List

IMPORTANT: Be aware that if you make changes to the Server, Logging, Security, or Alarms tabs, you need to restart iFIX before your changes are applied. The Certificate and the Trust Lists tabs do not require a restart and take effect immediately.

Server

Item	Description	
Server Enabled	If selected, the OPC UA server starts when iFIX starts.	
Port	The TCP port that the OPC UA server uses. The default port is 51400.	
Network Address	The DNS name or IP address for the machine where the OPC UA application is running. The network address must be the computer name or an IP address, as this represents how clients will locate the OPC UA server.	
Logical Host Name	The logical name for the machine where the OPC UA application is running.	
Organization Name	The name of the organization that is deploying the OPC UA application.	
Instance Name	A unique name for the larger application instance which the OPC UA applic- ation belongs to. It is suggested to use the iFIX SCADA node name as the Instance name, but not necessary.	
Endpoint URL	The network endpoint which OPC UA clients use to communicate with the OPC UA server. For example: opc.tcp://mycomputer:51400/.	
	This field is read-only. The four fields at the top of this screen control what displays here.	
Application URI	A unique identifier for the OPC UA application. For example: urn:- mycomputer:MyCompany:iFix:FIX.	
	This field is read-only. The four fields at the top of this screen control what dis- plays here.	
Application Name	The name of the OPC UA application. This name appears when OPC UA cli- ents browse for OPC UA servers on a network. For example: FIX@- mycomputer.	
	This field is read-only. The four fields at the top of this screen control what dis- plays here.	

Logging

Item	Description
Logging Enabled	If selected, then the OPC UA Server will write events to the log.
Number of Log Files	The maximum number of log file backups that are retained.
Max Entries Per	The maximum number of lines written to the log file before it is backed up and a new log is created.

File	
Optimize Log Output	If selected, the log output is buffered before it is saved to disk.
Application Trace Level	The level of trace information logged by the OPC UA server.
Stack Trace Level	The level of trace information logged by the OPC UA stack used by the OPC UA server.
Log File Path	The file path for the flog file. Select the directory to use for log files produced by the server. Click the browse button to open a dialog to select the location of the log file.
	By default, this path is: C:\Program Files (x86)\Profi- cy\iFIX\LOCAL\Logs\iFixUaServer.log

Security

Item	Description
Allow secure com- munication with data pri- vacy (SignAndEncrypt)	If selected, ensures all traffic is kept private and that clients are authenticated.
Allow secure com- munication without data pri- vacy (SignOnly)	If enabled, all network traffic is visible to eavesdroppers. However, clients can be authenticated.
Allow communication with no security (None)	Not recommended as it does not use a certificate to secure communications between client and server. For use only in a non-production environment.
Basic256Sha256 (Recom- mended)	This policy is acceptable and more likely to be supported by older applications.
Aes128-Sha256-RsaOaep (Recommended - Fastest)	This policy offers good security and is faster than the most secure policies; however, older applications will not support it.
Aes128-Sha256-RsaPss (Recommended - Most Secure)	This policy is the most secure available; however, older applic- ations will not support it.
Basic256 (Not Recom- mended)	This policy has theoretical problems and is not recommended.
Basic 128Rsa15 (Not Recommended)	This policy has known vulnerabilities and should not be used unless absolutely necessary.

Alarms

Item	Description	
Alarms Enabled	If selected, the OPC UA server will report alarms raised by iFIX.	
	NOTE: In order to see alarm counters via OPC UA you must have alarms enabled in the iFIX OPC UA Server. If you do not enable alarms, the Alarm	

	Counter "folder" will be empty when browsed.	
Alarm Refresh	The number seconds the OPC UA server waits before checking for ne	
Rate	alarms.	
Data Refresh Rate	The number seconds the OPC UA server waits before checking for changes to data associated with alarms.	
Alarm Queue Size	The number of alarms that can be buffered before they are processed by the OPC UA server on the alarm refresh cycle. If more alarms occur in this time frame before they can be processed, queue overruns will occur and alarms may be lost.	
iFIX Priority Rank	The mapping between iFIX alarm priority ranks and OPC UA alarm sever- ities.	
OPC UA Severity	The OPC UA severity to be used.	

Certificate

Item	Description	
Application Certificate	Displays the certificate assigned to the OPC UA application. A red error icon appears to the left if the certificate is not useable.	
Generate Self-Signed	Generates a new self-signed certificate for the OPC UA application. Replaces any existing certificate.	
Request from GDS	Requests a new certificate signed by a Certificate Authority (CA) from the Global Discovery Service (GDS).	
Update Trust List	Reads the trust list from the GDS and updates the trust list used by the OPC UA application.	
Configure GDS	Configures the endpoint and user credentials for the Global Discovery Service (GDS) to use.	

Trust List

Item	Description	
Filter	All - Displays all certificates in the trust list.	
	Trusted - Displays the trusted certificates.	
	Issuers - Displays the CA certificates needed to verify trusted certificates.	
	Rejected - Displays the rejected certificates.	
Refresh but- ton	Reloads the certificates in the trust list from the file system.	
View	Show certificate details.	
Add	Select a file containing a certificate to add to the trust list.	
Delete	Deletes the selected certificate from the trust list.	
Trust	Trusts the selected certificate.	
Make Issuer	Adds the CA certificate to the list of certificates needed to verify trusted cer- tificates.	
Reject	Stops trusting the selected certificate.	

Browsing and Availability of the Address Space

An OPC UA client can discover iFIX tags and alarm areas that exist on the iFIX SCADA by browsing the iFIX OPC UA server's Address Space. The Address Space is made up of OPC UA nodes, each of which has a unique NodeID.

The Address Space exposes an Alarms folder which contains each of the configured iFIX alarm areas on that SCADA. Clients can subscribe to one or more individual alarm area nodes, or all of them (ALL) by subscribing to the parent Alarms folder.

The Address Space exposes iFIX tags under the Tags folder. Tags are organized into folders based on tag type (for example: Analog Input). Each tag has a Value node which represents the current value of the tag, which has a data type based on the tag type's definition in <u>OpcUaDefinitions.csv file</u>. Under the Value node you can browse other fields of the tag to subscribe to, read or write. Register tags (AR, DR) are exposed as arrays in the OPC UA Server and can be accessed by clients using indexes (offsets) into the Value array. Access is read-only in this case. If you want to write to these tags, you need to go to the Offsets folder and browse to the specific offset you want to write to.

Subscribing to Alarms

From your OPC client, from the Alarms Folder, you can subscribe to all alarm areas or to individual alarms areas. There is an Alarms folder under Root > Objects that provides access to the alarm areas.

Subscribing to Tags

From your OPC client, from the Tags folder, you can browse tags and subscribe to specific fields under each tag. There is a Tags folder under Root > Objects that provides access to the tag types and fields. the address space shows a flat list of all tags under the Tags folder.

Examples of Node IDs:

ns=2;s=13\$MIXERSPEED.CV (for a tag's Value node)

ns=2;s=11\$MIXERSPEED.F_HI (for a specific field of a tag)

Node IDs are defined by the server and are internal to the OPC UA Server. OPC UA clients retrieve them by browsing the address space, and use them for reading, writing, or forming subscriptions.

The default iFIX OPC UA Server endpoint is opc.tcp//<iFIX SERVER Machine Name>:51800. For example: opc.tcp://CC-AUTO-TEST10:51400, where CC-AUTO-TEST10 is the machine name running the iFIX project.

By default, the iFIX OPC UA Server is disabled at iFIX Project startup. However, the OPC UA server can be enabled in OPC UA Server Configuration tool.

Namespace URIs

0 - standard namespace, URI: http://opcfoundation.org/UA/ (Defined by the OPC Foundation)

1 -the same as server, URI: urn:[MyComputerName]:MyCompany:iFIXNodeName:[ProjectName]

2 - common iFIX specific type definitions, URI: urn:Proficy:iFIX:UAServer

Security Settings for the OPC UA Server

The security of your iFIX OPC UA Server is configured in the OPC UA Configuration tool on the Security, Certificate, and Trust List tabs.

Your main security settings and policies include those illustrated in the following figure. Be aware to use caution on changing any setting with an exclamation point following it.

ServerConfigurationTool	?	×
Server Logging Security Alarms Certificate Trust List		
Security Settings Image: Secure communition with data privacy (SignAndEncrypt) Image: Allow secure communition without data privacy (SignOnly) Image: Allow communication with no security (None)		
Security Policies Basic256Sha256 (Recommended)		
Aes128-Sha256-RsaOaep (Recommended - Fastest)		
Aes256-Sha256-RsaPss (Recommended - Most Secure)		
Basic256 (Not recommended)		
Basic 128Rsa 15 (Not recommended) 🧜		
Save Save and E	ixit E	ixit

Explanations of the security settings and recommendations are outlined in the following table.

Item	Description
Allow secure com- munication with data pri- vacy (SignAndEncrypt)	If this ensures all traffic is kept private and that clients are authenticated. This option is enabled by default.
Allow secure com- munication without data pri- vacy (SignOnly)	If this is enabled all network traffic is visible to eavesdroppers However, clients can be authenticated. This option is enabled by default.
Allow communication with no security (None)	Not recommended as it does not use a certificate to secure com- munications between client and server. For use only in a non- production environment.
Basic256Sha256 (Recom- mended)	This policy is acceptable and more likely to be supported by older applications. This option is enabled by default.
Aes128-Sha256-RsaOaep (Recommended - Fastest)	This policy offers good security and is faster than the most secure policies; however, older applications will not support it. This option is enabled by default.
Aes128-Sha256-RsaPss (Recommended - Most Secure)	This policy is the most secure available; however, older applic- ations will not support it. This option is enabled by default.
Basic256 (Not Recom- mended)	This policy has theoretical problems and is not recommended.

Basic 128Rsa15 (NotThis policy has known vulnerabilities and should not be usedRecommended)unless absolutely necessary.

The following sections describe how certificates and trust lists are set up, as well as more on the Global Discovery Server (GDS) if that is used as your certificate authority (CA):

- Certificate Management and the OPC UA Server
- About the Trust List
- More on the Global Discovery Server

Certificate Management and the OPC UA Server

The iFIX OPC UA Server provides two ways to configure your certificates:

- Use a Self-Signed Certificate for the iFIX OPC UA Server
- Use a GDS-Signed Certificate for the iFIX OPC UA Server

Use a Self-Signed Certificate for the OPC UA Server

To generate a self-signed certificate for your OPC UA Server, select the Generate Self-Signed option on the Certificate tab of the OPC UA Server Configuration tool.

NOTE: Generating a self-signed certificate automatically saves the current settings from the OPC UA Configuration tool. If you made any other changes, be aware that those changes will also get saved.

The following example shows a self-signed certificate.

ServerConfigurationTool			?	×			
Server Logging Security Alarms	Certificate	Trust List					
Application Certificate 🗸 um:myc	omputer:My	Company:iFix:FIX; Self-Signed; RSA(2048 Bits); 2023-09-29					
Task		Result					
Saving current configuration.	100%	Configuration saved. (0.01s)					
 Generate self-signed certificate. 	100%	I 'CN=FIX@mycomputer, OU=iFIX, O=MyCompany, DC=mycomputer'. (0.28s)					
 Update LDS trust list. 	100%	Updated LDS trust list. (0.01s)					
Generate Self-Signed Request	Trom GDS	Ubdate Taust List					
denerate den orghed hequest i	ion abs	opuale must use conligure abo					
		Save Save and Exit	E	xit			

NOTE: Self-signed certificates are stored in your iFIX LOCAL folder. For example: C:\Program Files (x86)\Proficy\iFIX\LOCAL\UA\pkiserver\own\certs

Use a GDS-Signed Certificate for the OPC UA Server

To request a certificate for your OPC UA Server from a Global Discover Server (GDS), select the Request from GDS option on the Certificate tab of the OPC UA Server Configuration tool.

When you select the Configure GDS option, you enter the Endpoint URI, and user name and password to connect to your GDS Server.

About the Trust List

Use the OPC UA Server Configuration tool to add an OPC UA Client to the Trust List for your iFIX OPC UA Server. From the Trust List tab, select the client's certificate and then select Trust. You can manage all trusted connections from this tab.

🚳 Se	rverConfigurationTool					?	×	
Server	Logging Security Alarms Certificate	Trust Li	st					
Filter	All O Trusted O Issuers	() Rej	ected				0	
	Subject Name	CA	Has CRL	Valid To	Thumbprint		^	
~	CN=UaExpert@G2U, O=GE Digital			2022-07-12	04A1D2E415116F159B018CD6F99A18BFAE1B5168			
~	CN=UaExpert@G2UA, OU=MyCompan			2023-05-07	433A84C06250D2435119C021FEED56B5E66B7FE4			
~	CN=UaExpert@G2, O=geip			2022-06-01	4A7CD22BEC4B4BAA7073B05427B28BA7E0BBCE10			
×	CN=UaExpert@G, OU=Digital, O=GE, L			2023-09-23	22F81A150A6CCF06721B8EE1E9C3452CF4F958E0			
~	CN=UaExpert@G3, OU=mycompany, C			2023-05-16	6C6C66ACA47B4E773255E782560230EBCE75E819			
~	CN=UaExpert@132, O=GE			2022-06-20	C89C8B3C81939908457538056F8F01DF9FA45745			
~	CN=UaExpert@W2, O=GE Digital			2022-12-14	5C9638725CAFD3601ACEC3940E41FA2439E1F4A9			
~	CN=UaExpert@W20, OU=my, O=my, L			2023-09-17	E9C19C068B01001950632F67DD05000893D22F0C			
~	CN=UaExpert@DVI, OU=GE, O=GE, L			2022-05-14	A243DAA96F753A3F6DC08833245844C88ABA99D8		~	
Vi	View Add Delete Trust Make Issuer Reject							
					Save Save and Exit	Exi	it	

When setting up the trusts relationships, the client must first trust the server. Then, the server trusts the client. After that relationship is setup, you can then test the connection between the iFIX OPC UA Server and your OPC UA client. For an overview of setup steps, refer to the "Quick Start" on page 6.

If you are using the Global Discover Server to manage your certificates, the GDS automatically sets up your trusts between clients and servers.

If you are not using the GDS and instead have a self-signed certificate, the following diagram describes the workflow a self-signed certificate. This workflow assumes the iFIX OPC UA Server is already running.





More on the Global Discovery Server

The GE Global Discovery Server (GDS) can be used to manage application certificates for all OPC UA applications at a site. The GDS is a database of applications. It enables all applications in the GE GDS to communicate with each other securely. It also performs like a search engine and can find all the applications that are running in your factory or environment.

The following figure describes how the GE GDS interacts with OPC UA Servers and Clients.



If you want to create a GDS-signed certificate, the GE Global Discovery Server is available to make communication between OPC UA applications and iFIX easier and more secure.

Applications with certificates that are signed by the GE Global Discovery Server can communicate with any other client or server that also has its certificate signed by the GE Global Discovery Server.

iFIX Security and the OPC UA Server

Be aware of the following when using iFIX Security and the OPC UA Server:

- The OPC UA Server integrates with the iFIX security system for user authentication and authorization.
- OPC UA clients cannot use Anonymous mode for authentication if iFIX security is enabled.
- OPC UA clients must provide a valid iFIX user name and password in order to successfully connect to the OPC UA Server.
- Once a session has been established with the OPC UA Server, the user's permissions and privileges are enforced by the iFIX security system. If the logged-in user does not have permission to write to a given tag or acknowledge its alarms (based on the tag's security areas configuration), then the operation will fail.

Alarms and the iFIX OPC UA Server

For information on how iFIX alarms work with the OPC UA Server, see the following sections:

- About Alarm Settings for the OPC UA Server
- Mapping of iFIX Alarm Types to OPC UA Alarm Types

About Alarm Settings for the OPC UA Server

When Alarms are enabled for the iFIX OPC UA Server, the OPC UA server will report alarms raised by iFIX.

In order to see alarm counters via OPC UA you must have alarms enabled in the iFIX OPC UA Server. If you do not enable alarms, the Alarm Counter "folder" will be empty when browsed.

OPC UA alarm notifications are sent to subscribers as a result of certain changes to the alarm's state. Each OPC UA alarm type's notification to clients has its own set of event data associated with it. For example, the ExclusiveLevelAlarmType has LimitState, which represents a limit is being exceeded by the tag's value: HighHigh, High, Low, or LowLow.

In addition, all alarm notifications share data members that derive from parent OPC UA types, such as ConditonType, AcknowledgeableConditionType, and AlarmConditionType.

The OPC UA specification (mostly in Part 9) defines the data associated with the different types of event notifications, including whether that data is required or optional for a given event type. It also defines the behaviors that define or are required by each event type. For more information, refer to the OPC Foundation web site.

Alarms are not enabled by default for the iFIX OPC UA Server. You must enable and configure alarming from the Alarms tab of the OPC UA Server Configuration tool.

🛞 Se	rverConfig	gurationT	ool						?	×
Server	Logging	Security	Alarms	Certificate	Trust List					
✓ A	larms Enabl	ed)								
Alar	m Settings				Alarm Severities					
Alar	m Refresh I	Rate 1		-	iFIX Priority Rank	OPC UA Severity				
Dat	a Refresh F	Rate 1		-	INFO	40 ≑				
Alar	m Queue S	iize 100	00	-	LOLO	80 🜲				
					LOW	150 🜲				
					MEDIUM	500 🜲				
					HIGH	850 🜲				
					HIHI	900 ≑				
					CRITICAL	950 🜲				
							Save	Save and Exit	Б	cit

The mapping between iFIX alarm priority ranks and OPC UA alarm severities are used to translate iFIX alarm priorities into OPC UA numeric severity values. For details, refer to the <u>Mapping of iFIX Alarm</u> <u>Types to OPC UA Alarm Types</u> section.

Mapping of iFIX Alarm Types to OPC UA Alarm Types

iFIX tags can generate several different alarm types, based on the type of tag (AI, DI, PID, and so on). Some tags can generate multiple types of alarms, although a tag is either in alarm or not in alarm. This means that an alarm cannot be in two alarm states at once even with the concept of a current alarm state and possibly a latched alarm state. Acknowledgment of a tag's alarm acknowledges all current and prior alarm states since the tag was last acknowledged or went into alarm.

iFIX alarm types are mapped to certain OPC UA defined types. The following table describes how the iFIX alarm types map to OPC UA alarm types.

iFIX Tag Type	iFIX Alarm Type	OPC UA Alarm Type
AI/AA	HIHI, HI, LO, LOLO	ExclusiveLevelAlarmType
	RATE (Rate of Change)	ExclusiveRateOfChangeAlarmType
AA/PID	DEV (Deviation)	ExclusiveDeviationAlarmType
CA	URNG, ORNG (Under/Over range)	ExclusiveLevelAlarmType
DI/DA	CFN (Change Form Normal)CFN (Change Form Normal)	OffNormalAlarmType
	COS (Change of State)	OffNormalAlarmType
TM (Timer)	TIME	OffNormalAlarmType
MDI (Multi-state Digital Input)	CFN	OffNormalAlarmType
Any with I/O Address	СОММ	SystemOffNormalAlarmType

Tag Types and Attributes

The following sections will help you with understanding the iFIX tag type mappings and how they apply to the OPC UA Server:

- Default Representation of iFIX Tag Types in the OPC UA Server
- Renaming Tag Types in the OPC UA Server's Address Space

Default Representation of iFIX Tag Types in the OPC UA Server

The following table describes how each iFIX tag type is represented in the iFIX OPC UA Server.

NOTE: The 'TopLevelFields' column is a list, for each tag type, of the fields that appear directly below a tag's Value node in the address space. All other tag fields appear in an 'All Fields' folder that also exists under Value.

iFIX Ty-	Display	Variable Type	Data-	Value Rank	Array	Access	Top Level
ре	Name		type		Dimen-	Level	Fields
Name					sions		

AA	Analog Alarm	AnalogValue	Double	Scalar	0	ReadWr- ite	A_ AUTO;A_ CUALM;A_ DESC;A_ ENAB;A_ LAALM;E_ HIHI;E_ HI;E_ LO;E_ LOLO;A_ NALM;A_ SCAN
AI	Analog Input	AnalogValue	Double	Scalar	0	ReadWr- ite	A_ AUTO;A_ CUALM;A_ DESC;A_ ENAB;A_ LAALM;E_ HIHI;E_ HI;E_ LO;E_ LOLO;A_ NALM;A_ SCAN
AIS	Scaled Analog Input	AnalogValue	Double	Scalar	0	ReadWr- ite	A_ AUTO;A_ CUALM;A_ DESC;A_ LAALM;E_ HIHI;E_ HI;E_ LO;E_ LOLO;A_ NALM;A_ SCAN
AO	Analog Output	AnalogValue	Double	Scalar	0	ReadWr- ite	A_ AUTO;A_ COLD;A_ DESC;E_ HILIM;E_ LOLIM;E_ RATE;A_ ROUT
AR	Analog Register	AnalogValue	Double	OneDi- mension	1024	ReadWr- ite	A_ AUTO;A_ DESC;A_ EOUT
AR2	Analog	AnalogValue	Double	OneDi-	1024		A_

	Register 2			mension		ReadWr- ite	AUTO;A_ DESC;A_ EOUT
BB	On-Off Control	TextOrNoValue	String	Scalar	0	ReadOn- ly	A_ AUTO;A_ C1ENA;A_ C2ENA;A_ DESC;A_ HI1;A_ HI2;A_ LO1;A_ LO2;A_ ONCE
BL	Boolean	TwoStateDis- creteValue	Boolea- n	Scalar	0	ReadOn- ly	A_ DESC;A_ GETF1;A_ GETF2;A_ GETF3;A_ GETF4;A_ GETF5;A_ GETF6;A_ GETF7;A_ GETF7;A_ GETF8
BPL	Lin- earization	AnalogValue	Float	Scalar	0	ReadOn- ly	A_DESC
CA	Cal- culation	AnalogValue	Double	Scalar	0	ReadOn- ly	A_ CUALM;A_ DESC
CTR	Counter	TextOrNoValue	String	Scalar	0	ReadOn- ly	A_CLR;A_ DESC;A_ GATEVAL;- A_ GET1;A_ INPUT;A_ MODE;A_ PASS
D16	16-bit Digital Alarm	AnalogValue	Float	Scalar	0	ReadOn- ly	A_ COUNT;- A_ DESC;A_ MODE;A_ REALM;A_ SCAN
DA	Digital Alarm	TwoStateDis- creteValue	Boolea- n	Scalar	0	ReadWr- ite	A_ ALMCK;A_ ASUSP;A_ AUTO;A_ CUALM;A_

							DESC;A_ ENAB;A_ EOUT;A_ LAALM;A_ NALM;A_ SCAN
DC	Device Control	TextOrNoValue	String	Scalar	0	ReadOn- ly	A_ AUTO;A_ BSTAT;A_ CUALM;A_ DESC;A_ LAALM;A_ NALM;A_ SCAN
DI	Digital Input	TwoStateDis- creteValue	Boolea- n	Scalar	0	ReadWr- ite	A_ ALMCK;A_ AUTO;A_ CUALM;A_ DESC;A_ ENAB;A_ EOUT;A_ LAALM;A_ NALM;A_ SCAN
DO	Digital Output	TwoStateDis- creteValue	Boolea- n	Scalar	0	ReadWr- ite	A_ AUTO;A_ DESC;A_ INV;A_ SCAN
DR	Digital Register	TwoStateDis- creteValue	Boolea- n	OneDi- mension	1024	ReadWr- ite	A_ AUTO;A_ DESC;A_ EOUT
DR2	Digital Register 2	TwoStateDis- creteValue	Boolea- n	OneDi- mension	1024	ReadWr- ite	A_ AUTO;A_ DESC;A_ EOUT
DT	Dead Time	AnalogValue	Double	Scalar	0	ReadOn- ly	A_ AUTO;A_ DESC;A_ TIME
ETR	Extended Trend Block	AnalogValue	Float	Scalar	0	ReadOn- ly	A_ AUTO;A_ BC;A_ DESC;A_ GET1;A_ TIME

EV	Event Action	TextOrNoValue	Boolea- n	Scalar	0	NoAc- cess	A_ COND0;A_ COND1;A_ DESC;A_ FAL0;A_ FAL1;A_ TRU0;A_ TRU1
FN	Fanout	TextOrNoValue	Boolea- n	Scalar	0	NoAc- cess	A_ DESC;A_ PUT1;A_ PUT2;A_ PUT3;A_ PUT4
GAB	Group Alarm Block	TextOrNoValue	Double	Scalar	0	NoAc- cess	A_ DESC;A_ ENAB;A_ NALM;A_ CUALM;A_ LAALM;A_ PRI
GEN	Signal Generator	AnalogValue	Double	Scalar	0	ReadOn- ly	A_ CENT;A_ DESC;A_ NOISE;A_ SCALE;A_ SCAN;A_ PER;A_ WAVE
HS	Histogram	TextOrNoValue	Boolea- n	Scalar	0	NoAc- cess	A_ AUTOC;A_ DESC;A_ GROUP
ITM	Interval Timer- Totalizer	TextOrNoValue	String	Scalar	0	ReadOn- ly	A_ DESC;A_ CUALM;A_ LAALM;A_ RANGE;F_ GATE;F_ RESET;F_ STATE;A_ PASS;F_ AVG;A_ HMSINT;- A_ HMSTOTA- L
LL	Lead Lag	AnalogValue	Double	Scalar	0	ReadOn-	A_

						ly	DESC;A_ K;A_ LAG;A_ LEAD
MDI	Multistate Digital Alarm	MultiStateDis- creteValue	Byte	Scalar	0	ReadOn- ly	A_ CUALM;A_ DESC;A_ ENAB;A_ LAALM;A_ NALM;A_ REALM;A_ RV;A_ SCAN;F_ CV0;F_ CV1;F_ CV2
MDO	Moment- ary Output	TwoStateDis- creteValue	Boolea- n	Scalar	0	ReadOn- ly	A_ COLD;A_ DESC;A_ DUTY;A_ INVRT;A_ RETRY;A_ RMAX;A_ SCAN
ODO	Pulse Digital Output	AnalogValue	Float	Scalar	0	ReadOn- ly	A_ DESC;A_ INVQ;A_ INVRT;A_ SCAN
PA	Pareto	TextOrNoValue	Boolea- n	Scalar	0	NoAc- cess	A_ AUTO;A_ DESC;A_ SCAN;A_ SORT
PAR	Persistent Array	AnalogValue	Float	Scalar	0	ReadWr- ite	A_DESC
PG	Program Block	TextOrNoValue	String	Scalar	0	ReadOn- ly	A_ AUTO;A_ DESC;A_ SCAN;A_ TV1
PI2	Improved PID	AnalogValue	FLoat	Scalar	0	ReadOn- ly	A_ AUTO;A_ CUALM;A_ DFILT;A_ FRC;A_ LAALM;A_ NALM;F_

							DGLIM;F_ PBAND;F_ RESET;F_ RATE;F_ TV1
PID	PID	AnalogValue	Double	Scalar	0	ReadOn- ly	A_ AUTO;A_ BUMP;A_ CUALM;A_ DESC;A_ ENAB;A_ LAALM;A_ NALM;A_ SPHI;A_ SPLO;F_ TV1
RB	Ratio Bias	AnalogValue	Double	Scalar	0	ReadOn- ly	A_ CUALM;A_ DESC;A_ ENAB;A_ RATIO;F_ TV1;F_TV2
RM	Ramp	AnalogValue	Double	Scalar	0	ReadOn- ly	A_ AUTO;A_ DESC;A_ ENAB;A_ HOLD1;A_ HOLD2;A_ RATE1;A_ RATE2;A_ RATE3;F_ TV1;F_ TV2;F_TV3
SC	Statistical Control	AnalogValue	Double	Scalar	0	ReadOn- ly	A_ALM;A_ AUTO;A_ DESC;A_ DEV;A_ RCALC;A_ SENT;A_ SHOW;A_ SLOPE
SD	Statistical Data	AnalogValue	Double	Scalar	0	ReadOn- ly	A_ AUTO;A_ AUTOX;A_ CUALM;A_ DESC;A_

							ENAB;A_ LCALC;A_ NGRP;A_ NOBS;A_ SCAN
SQD	SQL Data	TextOrNoValue	Boolea- n	Scalar	0	NoAc- cess	A_ DESC;A_ TF01;A_ TF02;A_ TF03;A_ TF04;A_ TF05
SQT	SQL Trig- ger	AnalogValue	Double	Scalar	0	ReadOn- ly	A_ CUALM;A_ DBERR;- A_ DESC;A_ ENAB;A_ EVPD;A_ NALM;A_ PDTMR;- A_ SCAN;A_ SQL;A_ SQL;A_
SS	Signal Select	AnalogValue	Double	Scalar	0	ReadOn- ly	A_ DESC;A_ GET1;A_ GET2;A_ GET3;A_ GET4;A_ GET5;A_ SEL
TDS	Time- Date Stamp	TextOrNoValue	String	Scalar	0	ReadOn- ly	A_ DESC;A_ FMT;A_ MODE;A_ SEP
ТМ	Timer	AnalogValue	Double	Scalar	0	ReadOn- ly	A_ COND;A_ CUALM;A_ DESC;A_ DIRN;A_ ENAB;A_ MODE;A_ NALM;A_ PV;A_TV
TR	Trend	AnalogValue	Double	Scalar	0		A_BC;A_

						ReadOn- ly	DESC;A_ GET1;A_ TIME;F_ INP
TT	Totalizer	AnalogValue	Double	Scalar	0	ReadOn- ly	A_ DESC;A_ EF;A_ TIME
ТХ	Text	TextOrNoValue	String	Scalar	0	ReadWr- ite	A_ AUTO;A_ DESC;A_ NTFY;A_ SCAN
TXR	Text Register	TextOrNoValue	String	Scalar	0	ReadWr- ite	A_ DESC;A_ OUT
ТХТ	Text Lookup	TextOrNoValue	String	Scalar	0	ReadOn- ly	A_ AUTO;A_ CASE;A_ DESC;A_ OUT;F_RV

Renaming Tag Types in the OPC UA Server's Address Space

Tag Type metadata such as the definition and datatype of the tag type's value, the display name of the tag type, and anything else needed by the iFIX OPC UA Server is stored in a .csv file, OpcUaDefinitions.csv, on the SCADA Server. The OpcUaDefinitions.csv file found in the iFIX LOCAL folder. By default, this folder is typically located here: C:\Program Files (x86)\Proficy\iFIX\LOCAL.

The OpcUaDefinitions.csv file is initially populated with the iFIX defined tag type information. However, it can be edited to change the representation of existing tag types in the OPC UA server's address space, or to add information about custom block toolkit (BTK) tag types that customers or 3rd parties create.

Use extreme caution in editing this file, however. A third-party .csv parser should be incorporated to manage the file contents. Be aware that the file also needs to be consumed (at startup), so that the metadata can be provided to the OPC UA Server to form the SCADA's address space. Also, changes to the configuration of tag types will change how the Value of tags of that type is represented, and if the configuration is invalid it may result in the inability to access the tag's value, or an incorrect representation of the tag's value.

If you make change to the OpcUaDefinitions.csv file, you will need to restart iFIX after you save your changes. Changes to the config (tag type data types) are reflected when iFIX is restarted.

For a description of the iFIX tag types and OPC UA mapping, refer to the "Default Representation of iFIX Tag Types in the OPC UA Server" on page 17 section.

Advanced

The following sections provide assistance with understanding and troubleshooting your iFIX OPC UA Server:

- Configure Logging for the OPC UA Server
- Troubleshooting the OPC UA Server

Configure Logging for the OPC UA Server

The level of trace information logged by the OPC UA stack used by the OPC UA server is specified in the OPC UA Configuration tool on the Logging tab.

ServerConfigurationT	ool					?	×
Server Logging Security	Alarms	Certificate	Trust List				
Logging Enabled							
Number of Log Files 5							
Max Entries Per File 100,000							
Optimize Log Output	\checkmark						
Application Trace Level	Errors		~				
Stack Trace Level	Errors		~				
Log File Path	C:\Progra	am Files (x86	\GE\IFIX\LOCAL\\Logs\iFixUaServer.log				
L							
				Save	Save and Exit	Б	cit

From the Logging tab, you can change the level of logging, if the default value is not detailed enough. To specify the level of data logged in the trace log file, select an option from the Trace Level field. The following table describes the types of communication information you can choose from in this field. Be aware that logging configured higher than the default level can be a CPU-intensive operation. It is recommended that you use detailed logging only when setting up your OPC Server or to diagnose problems, and turning it off when the system is functioning correctly.

Stack Trace Level	Description
None	Turns off all logging.
Errors	Logs only errors from the iFIX OPC UA server. Errors is the default setting.
Errors and Warnings	Logs error and warning messages from the iFIX OPC UA Server.

Errors, Warn-	Logs errors, warnings, and information level messages from the
ings, and	OPC UA Server. Be aware that logging configured higher than the default
Information	level can be a CPU and disk intensive operation. Using the highest levels of logging results in very verbose logging, and may likely impact performance and client connectivity. Be sure to enable the Optimize Log Output option if using this level of logging.
Detailed (Impacts Per- formance	Logs detailed errors, warnings, and information on iFIX data and alarms read by the iFIX OPC UA Server. Be aware that logging configured higher than the default level can be a CPU and disk intensive operation. Using the highest levels of logging results in very verbose logging, and may likely impact performance and client connectivity. Be sure to enable the Optimize Log Output option if using this level of logging.

More on the Log Files

By default, the iFIX OPC UA Server stores the log files to the following folder: C:\Program Files (x86)\Proficy\iFIX\LOCAL\Logs. You also can change this path from the Logging tab in the OPC UA Server Configuration tool. The following logs are created by the iFIX OPC UA Server:

- **OpcUaEdaApi.log:** contains messages and errors related to iFIX interaction, including browsing of alarms and data as well as security checks and reading and writing data.
- **iFixUaServer.log:** contains more of the server-related messages, messages related to OPC UA, and, if stack-level tracing is enabled, messages from the UA stack which involve low-level communications and events.

If something is going wrong with interaction with the underlying iFIX system, the OpcUaEdaApi.log file should provide some useful errors, including the iFIX error codes.

NOTE: In some cases, errors will be logged due to the OPC UA Server trying to access a field that does not exist for a given tag type. This is usually a normal occurrence and does not indicate a problem unless OPC UA clients are actually trying to access that field of the tag and are receiving errors.

An example of a log message in the iFixUaserver.log file would be a message regarding a client connection rejection. For instance, if the license limit of 2 clients was exceeded, you would find that message in the iFixUaserver.log file.

Troubleshooting the OPC UA Server

Some issues you may encounter when using the iFIX OPC UA Server include those outlined in the following table:

Issue	Description
Client Rejects the Server Certificate Immediately After Generation	If a client rejects the server's certificate almost immediately after you generate it, check that the cli- ent's date and time is not before the time the self- signed certificate was generated. Even if it is only a few minutes off, an error can occur. In a client it should show up as a "BadCer-

	tificateIssuerTimeInvalid" error: An issuer cer- tificate has expired or is not yet valid. This error can also happen if the server's certificate has expired.
Client Can Not Connect	 If an OPC UA client cannot connect to the iFIX OPC UA Server, check: If client connection rejection was a result of a license limitation. You may have exceeded the default limit of 2 clients
	 If the server is trusted. There could be an issue with your certificate. If the OPC UA Server is enabled and that the OPC UA Client is using the correct port number. Confirm that you following all the setup steps outlined in the <u>Quick Start</u>. If there is an unexpected error in the log files. The OpcUaEdaApi.log contains messages and errors related to iFIX interaction, including browsing of alarms and data as well as security checks and reading and writing data. The iFixUaServer.log contains more of the server-related messages, messages related to OPC UA, and, if stack-level tracing is enabled, messages from the UA stack which involve low-level communications and events. For more information on log files, refer to the <u>Configure</u> Logging for the OPC UA Server topic.
iFIX Error	If something is going wrong with interaction with the underlying iFIX system, the OpcUaEdaApi.log file should provide some useful errors, including the iFIX error codes if calls to iFIX fail for some reason. For more information on log files, refer to the <u>Con- figure Logging for the OPC UA Server</u> topic.
OPC UA Client Certificate Not Trusted	Could be an issue with your certificate. Confirm that you following all the setup steps. Refer to the Quick Start.
Error When Subscribing to a Tag in the OPC UA Client	An iFIX tag is represented as an Object. If you want the current value of the tag, you must select the Value Variable which is a component of the Tag Object or one of its fields.
OPC UA Server Does Not Start After You Enable It and Restart iFIX	Check that the FIX.INI file contains an entry for the iFIX OPC UA Server. If not, manually update the FIX.INI to include this entry at the bottom of the [SCADA] section:
	RUN=%IFIXUASERVER.EXE Restart iFIX after you save your changes.

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